

TEAMSTAFF INC.

Investor Fact Sheet – May 2008

Financial Data:

Share Price (4/28/08):	\$2.59	Market Cap:	\$13.5 million
52-Week Price Range:	\$4.40-\$2.36	Book Value Per Share:	\$3.84
Shares Outstanding:	4.8 million	Insider Ownership:	17.2%
Float:	3.0 million	Institutional Ownership:	25.5%

Corporate Profile

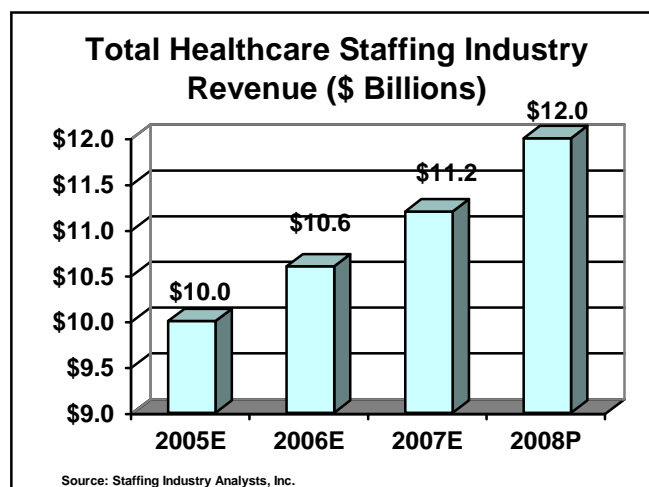
TeamStaff, Inc. (Nasdaq: TSTF) ("TeamStaff") is a national provider of healthcare and administrative staffing services, operating through two staffing units. TeamStaff's Government Solutions ("GS") subsidiary specializes in providing medical, logistics, and office administration/technical professionals through nationwide Federal Supply Schedule contracts with both the United States General Services Administration and US Department of Veterans Affairs. TeamStaff's TeamStaff Rx subsidiary operates throughout the US and specializes in the supply of traveling allied and nursing medical employees (typically 13 week assignments). Allied medical staff includes MRI technicians, mamographers, dosimetrists, ultrasound staff and physicists. Nursing personnel include ER, ICU, Labor & Delivery, Cath Lab, Critical Care, and Medical Surgical.

Industry Overview

Recent Healthcare Staffing history showed a 6% increase in industry revenues in 2006 to approximately \$10.6 billion, a 6% increase in 2007, and a 7% projected increase in 2008 as healthcare organizations require additional staffing. The US population over 65 is expected to grow 14% in the decade to 2010. Healthcare facilities cannot meet the increasing demand by imposing extra burden on their permanent staff. This is a growth indicator for the medical staffing industry in general, and for temporary medical staffing agencies like TeamStaff in particular.

Additional factors contributing to favorable industry dynamics include:

- Declining health of the population
- Advances in medical technology
- Aging population of healthcare providers
- Regulatory climate



The healthcare staffing industry is highly fragmented. The 10 largest firms account for less than one third of the sector's revenue base. This structure is consolidating for two reasons. First, healthcare providers are seeking "one-stop shops" to economize on processing time and to gain purchasing economies. Second, industry leaders are consolidating to gain scale, expand geographic coverage and widen their range of staffing options to present to their biggest clients.

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Investment Considerations

- **Healthcare Industry Environment.** The temporary healthcare staffing industry is expected to stay strong given favorable dynamics previously mentioned.
- **TeamStaff Government Solutions.** GS provides vendor services that will help achieve management's goal of becoming a one-stop-shop for clients. GS also provides an entry into the government arena, which helps minimize industry cyclicity and provides the company with longer-term contracts typically ranging from 3-5 years.
- **Highly Experienced Management Team.** Experience in turn around situations, with expertise in managing staffing and public companies. Approximately 40 years of collective industry experience.
- **Improving Financial Results.** Company reported net income from continuing operations for the six months ended March 31, 2008 of \$0.1 million compared to a loss of \$1.7 million for the six months ended March 31, 2007.
- **Attractive Comparative Analysis.** On an annualized basis, presently trading at a significant discount to the industry's 12-month trailing revenue multiple.

Selected Recent Events

May 2008: TeamStaff Reports Second Fiscal Quarter 2008 Results
April 2008: Shareholders Approve Reverse Stock Split
February 2008: TeamStaff Reports First Fiscal Quarter 2008 Results
January 2008: TeamStaff Sells Per Diem Business Unit
January 2008: TeamStaff Reports Fourth Fiscal Quarter 2007 & Full Year Results
January 2008: TeamStaff Receives Nasdaq Determination Letter
October 2007: TeamStaff Announces Appointment of Cheryl Presuto as Chief Financial Officer
August 2007: TeamStaff Reports Third Fiscal Quarter 2007 Results; Records \$0.8 Million Reduction in Sequential Loss from Operations
June 2007: TeamStaff hires Kevin Wilson as Director of Sales for Government Staffing

Senior Management

Rick J. Filippelli, President and Chief Executive Officer

16 years experience with a \$2 billion insurance subsidiary of GE Capital ("FGIC")
CFO of Rediff, a NASDAQ traded small cap
CPA, "Big 4" public accounting experience with Ernst & Young

Terry Merlin, Director of Sales and Marketing for TeamStaff RX

Over 13 years of staffing experience
Former President of NI Healthcare Resources, a division of Talent Tree

Kevin Wilson, Director of Sales for RS Staffing

Over 16 years government sales experience
Former Director of Business Development for Varec, Inc.

Cheryl Presuto, Chief Financial Officer and Controller

Over 15 years of accounting experience including 9 at publicly traded companies

TEAMSTAFF, INC. AND SUBSIDIARIES (AMOUNTS IN THOUSANDS, EXCEPT PER SHARE AMOUNTS)

	(Unaudited) Three Months Ended		(Unaudited) Six Months Ended	
	<u>3/31/08</u>	<u>3/31/07</u>	<u>3/31/08</u>	<u>3/31/07</u>
REVENUES	\$ 17,307	\$17,045	\$32,766	\$33,765
Income/(Loss) from operations	146	(1,027)	275	(1,838)
Income/(Loss) from continuing operations	75	(1,012)	111	(1,711)
EPS from continuing operations (Pre Split)	0.00	(0.05)	0.01	(0.08)
EPS from continuing operations (Post Split)	0.01	(0.21)	0.02	(0.35)

The information contained herein was obtained from the management of TeamStaff, Inc., and other sources we believe to be reliable. This does not constitute a solicitation of the purchase or sales of securities. Wolfe Axelrod Weinberger Associates LLC is employed by TeamStaff, Inc. as investor relations counsel. This Fact Sheet contains statements relating to future results of the Company (including certain projections and business trends) that are "forward-looking statements" as defined in the Private Security Litigation Reform Act of 1995. Actual results may differ materially from those projected as a result of certain risks and uncertainties, detailed from time to time in the filings of the Company with the Securities and Exchange Commission.

If you would like additional information about the Company, please contact Stephen Axelrod or Donald Weinberger at Wolfe Axelrod Weinberger Assoc. LLC, 317 Madison Avenue, Suite 515 New York, NY 10017, (212) 370-4500, (212) 370-4505 FAX email: steve@wolfeaxelrod.com ~ website: www.wolfeaxelrod.com